

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Advanced Sleep Medicine Services, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names, and *doing business as* names

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Debtor's federal Employer Identification Number (EIN) 95-4593007

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business					
5805 White Oak Ave.							
Number	Street	Number	Street				
Unit 16819		P.O. Box					
Encino	CA	91316					
City	State	ZIP Code	City	State	ZIP Code		
Los Angeles County		Location of principal assets, if different from principal place of business					
County		Number				Street	
		City				State	ZIP Code

5. Debtor's website (URL) https://www.sleepdr.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Advanced Sleep Medicine Services, Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

**A. Check one:**

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.naics.com/search/>.

6213

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☐ No

☒ Yes. Debtor ASMS Holding Company Relationship Sole Shareholder  
 District California - Central When 03/09/2021  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Advanced Sleep Medicine Services, Inc. Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in this district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Advanced Sleep Medicine Services, Inc.  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities

☐ \$0-\$50,000  
☐ \$50,001-\$100,000  
☐ \$100,001-\$500,000  
☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million  
☐ \$10,000,001-\$50 million  
☐ \$50,000,001-\$100 million  
☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion  
☐ \$1,000,000,001-\$10 billion  
☐ \$10,000,000,001-\$50 billion  
☐ More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/03/2021  
MM / DD / YYYY

x

Signature of authorized representative of debtor

Title CEO

Kermit Newman

Printed name

18. Signature of attorney

x

Signature of attorney for debtor

Date

03/03/2021

MM / DD / YYYY

Gregory Salvato

Printed name

SALVATO BOUFADEL LLP

Firm name

777 So. Figueroa Street Suite 2800

Number Street

Los Angeles

City

CA

State

90017

ZIP Code

(213) 484-8400

Contact phone

gsalvato@salvatoboufadel.com

Email address

126285

Bar number

CA

State

**Fill in this information to identify the case:**

Debtor name Advanced Sleep Medicine Services, Inc.

United States Bankruptcy Court for the: Central District of California

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ResMed Lockbox 51054  Los Angeles, SC, 90051	JNA Collections 8003336333	Suppliers or Vendors				163,723.65
2	ROI Solutions PO BOX 674  Pleasant Grove, UT, 84062	8017851091	Services				102,859.26
3	Respironics, Inc. P.O. Box 405740  Atlanta, GA, 30384	Deyanira Demera 6292212818 deyanira.demera@philips.com	Suppliers or Vendors				81,135.69
4	11500 West Olympic, LLC 11500 W. Olympic Blvd Ste 384  Los Angeles, CA, 90064	3104454637	Rent				67,907.00
5	Respironics, Inc. P.O. Box 405740  Atlanta, GA, 30384	Deyanira Demera 6292212818 deyanira.demera@philips.com	Suppliers or Vendors				66,297.39
6	Encino Tower 6222 Wilshire Blvd Suite 270  Los Angeles, CA, 90048	2136244040	Rent				50,247.44
7	Paras Properties LLC PO Box 5065  Palos Verdes Peninsula, CA, 90274	Anil Aggarwal 3109774380 anil@parasllc.com	Rent				46,054.88
8	HCP, MOP California, LP PO Box 741047  Los Angeles, CA, 90074		Rent				45,626.61

Debtor Advanced Sleep Medicine Services, Inc.

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Comdata 5301 Maryland Way Ste 100 Brentwood, TN, 37027	Serenia Benchic 6153766956 Sbenchic@comdata.com	Credit Card Debt				31,631.93
10	Integrity Property Management, Inc. 710 S. Victory Blvd., Suite 200  Burbank, CA, 91502	8185570001	Rent				31,250.00
11	Cityview Plaza_Garden Grove Abbey Properties LLC 12447 Lewis Street, Suite 203 Garden Grove, CA, 92840	7146213451	Rent				30,667.90
12	BluIP, Inc. PO Box 508  Burbank, CA, 91503	Mary?Baburyan 8188396403 mbaburyan@bluip.com	Telephone / Internet services				26,326.06
13	Respironics, Inc PO Box 405740  Atlanta, GA, 30384	Deyanira Demera 6292212818 deyanira.demera@philips.com	Suppliers or Vendors				25,470.00
14	Medico Professional Linen Service PO Box 516564  Los Angeles, CA, 90051	Greg Johnson _ Creditors Adjustment Bureau 8183854104 gjohnson@cabcollects.com	Services				24,074.26
15	Trollman Properties LLC P.O. Box 80228  City of Industry, CA, 91716	6194693600	Rent				21,736.42
16	SGVSC Building, LLC c_o The Renken Company 492 W. Foothill Blvd. Claremont, CA, 91711	9094821060	Rent				21,119.88
17	Sonora Investments Co LLC PO Box 2857  Lancaster, CA, 93539	6619403416	Rent				20,783.00
18	Ravi Raj Singh, M.D., Inc. 6302 Princeville Circle  Huntington Beach, CA, 92648		Services				20,250.00
19	VGM Fulfillment PO Box 2817  Waterloo, IA, 50704	Juanita Eiklenborg 8554367955 juanita.eiklenborg@vgm.com?	Suppliers or Vendors				19,730.70
20	First Insurance Funding Corp PO Box 7000  Carol Stream, IL, 60197	Jordan Mulero 8008372511 Jordan.Mulero@firstinsurancefun ding.com	Services				18,749.70

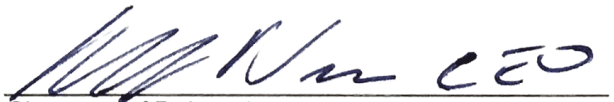
**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LBR 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

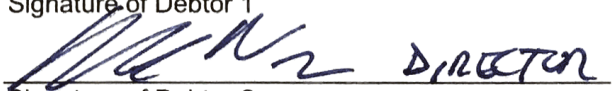
1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
None
  
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
None
  
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
ASMS Holding Company, a Delaware corporation, Debtor's sole shareholder, will simultaneously be filing a bankruptcy under Subchapter V of Chapter 11.
  
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Encino, California

Date: 03/03/2021

  
Signature of Debtor 1

  
Signature of Debtor 2

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

United States Bankruptcy Court  
Central District of California

In re: Advanced Sleep Medicine Services, Inc.

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 03/03/2021



Signature of Individual signing on behalf of debtor

CEO

Position or relationship to debtor



11500 West Olympic, LLC  
Attn: Parking  
11500 Olympic Blvd, Suite 555  
Los Angeles, CA 90064

11500 West Olympic, LLC  
11500 W. Olympic Blvd Ste 384  
Los Angeles, CA 90064

23961 CDL MAGDALENA INVESTORS  
18301 VON KARMAN AVE  
STE 250  
Irvine, CA 92612

7 Summit Properties 2, LLC  
Rosenthal & Excell CRES Inc  
1600 E. Florida Ave. Suite 110  
Hemet, CA 92544

AARP  
P.O. BOX 740819  
ATLANTA, GA 30374

ABA  
PO BOX 10787  
BURBANK, CA 915100787

Abigail Harris, RPSGT  
132 BIRANDAN JUAN C TENORIO  
Yigo, GU 96929

ACCESS IPA  
1336 W. WHITTIER BLVD  
MONTABELLO, CA 90640

ACCESS MEDICAL GROUP\_ALL CARE TO YOU  
2300 E. KATELLA AVE STE 325  
ANAHEIM, CA 92806

Ace Parking Managment, Inc.  
23961 Calle de la Magdalena  
Suite 445  
Laguna Hills, CA 92653

ADMINISTRATIVE CONCEPTS  
994 OLD EAGLE SCHOOL RD  
SUITE#1005  
WAYNE, PA 190871802

ADVANCED BENEFIT SOLUTION  
PO BOX 71490  
PHONIEX, AZ 85050

ADVANCED BENEFIT SOLUTIONS TRIBAL HEALTH PART  
P.O. BOX 71490  
PHOENIX, AZ 85050

ADVANTAGE CARE IPA  
1540 BRIDGEGATE DR  
MAIL STOP 4000  
DIAMOND BAR, CA 91765

Advantek Benefit Admin  
P O BOX 45007  
FRESNO, CA 93718

ADVENTIST HEALTH  
P. O. BOX 619031  
ROSEVILLE, CA 95661

ADVENTIST RISK MANAGEMENT  
P.O. BOX 4008  
SILVER SPRING, MD 20914

AETNA  
P.O. BOX 14079  
LEXINGTON, KY 40512

AETNA LIFE INSURANCE COMPANY  
P.O. BOX 981106  
EL PASO, TX 79998

AFFILIATED PARTNERS  
6800 LINCOLN AVE  
BUENA PARK, CA 90620

AFFORDABLE BENEFITS  
P.O. BOX 3000  
SCOPTSCALE, AZ 85271

AG Industries LLC  
28782 Network Place  
Chicago, IL 60673

AGUA CALIENTE First Health  
P. O. BOX 11729  
SAN BERNARDINO, CA 92423

AIG  
PO BOX 1110  
COSTA MESA, CA 926231110

ALIGNMENT HEALTH PLAN  
P.O. BOX 14010  
ORANGE, CA 92863

All Call Connect  
PO Box 101513  
Atlanta, GA 30392

ALL CARE  
P O BOX 11404  
SAN BERNARDINO, CA 92423

ALL SAVERS  
P.O. BOX 31375  
SALT LAKE CITY, UT 84131

ALLIANCE HEALTH SYSTEMS  
6119 E WASHINGTON BLVD STE 201  
COMMERCE, CA 90040

ALLIED ADMINISTRATORS  
PO BOX 2500  
SAN FRANCISCO, CA 94126

ALLIED BENEFIT SYSTEM  
PO BOX 909786\_60690  
CHICAGO, IL 60690

ALPHA CARE MEDICAL GROUP  
P. O. BOX 570215  
TARZANA, CA 91357

ALTAMED HEALTH SERVICES CORPORATION  
PO BOX 7280  
LOS ANGELES, CA 900227280

Alvarez, Adrienne C  
28277 Foxlane Dr  
Santa Clarita, CA 91351

AMERIBEN SOLUTIONS  
P.O. BOX 7186  
BOISE, ID 83707

American Express  
Box 0001  
Los Angeles, CA 90096

AMERICAN NATIONAL  
P. O. BOX 1520  
GLAVESTON, TX 77553

AMERICAN POSTAL WORKERS U  
P. O. BOX 1358  
GLEN BUMIE, MD 210601358

American Power Security Service Inc.  
1451 S. Rimpau Ave, STE 207  
Corona, CA 92879

AMERICASHEALTH PLAN  
P. O BOX 2459  
CAMARILLO, CA 93011

Amy Sasko

Ananina, Naira  
576 E. Verdugo Ave  
Apt J  
Burbank , CA 91501

Anderson, Erik  
3144 E Valley View Ave  
West Covina, CA 91792

ANGELES IPA  
PO BOX 6301  
CO HEALTHSMART MSO INC  
CYPRESS, CA 90630

ANTELOPE VALLEY MEDICAL GROUP  
PO BOX 1649  
APPLE VALLEY, CA 92307

ANTHEM BLUE CROSS  
P.O BOX 60007  
LOS ANGELES, CA 900600007

Anthem Blue Cross  
PO Box 511300  
Los Angeles, CA 90051

ANTHEM BLUE CROSS MEDICARE ADVANTAGE PLAN  
P.O BOX 60007  
LOS ANGELES, CA 900600007

Anthem Blue Cross\_Covered California  
P.O. BOX 60007  
LOS ANGELES, CA 90060

APPLECARE MEDICAL GROUP  
PO BOX 6014  
ARTESIA, CA 90702

APWU HEALTH CIGNA  
P. O. BOX 188004  
CHATTANOOGA, TN 37422

ARCADIA IND PHY ASSOC  
PO BOX 6009  
TORRANCE, CA 90504

Arcadia Sign Company  
127 East Saint Joseph Street, Suite 101  
Arcadia, CA 91006

ARCH HEALTH PARTNERS  
15611 POMERADO RD  
POWAY, CA 92064

Armour Cloud  
7558 W Thunderbird Rd  
Ste 1-434  
Peoria, AZ 85381

Arroyo, Maria  
10403 Klingerman St.  
El Monte, CA 91733

ARTEMIS  
CO CONCUR INVOICE CAPTURE  
10700 PRAIRIE LAKES DRIVE  
EDEN PRARIE, MN 55344

ASI  
P O BOX 5809  
FRESNO, CA 93755

ASMS Holding Company  
5805 White Oak Ave.  
Unit 16819  
Encino, CA 91316

ASR HEALTH BENEFITS  
PO BOX 6392  
GRAND RAPIDS, MI 49516

ASSOCIATED DIGNITY MEDICAL GROUP  
PO BOX 6301  
CO HEALTHSMART MSO INC  
CYPRESS, CA 906300063

ASSOCIATED HISPANIC PHYSICIANS OF S.CALIFORNI  
P O BOX 571450  
TARZANA, CA 91357

ASSOCIATED PHYSICIANS  
P O BOX 6501  
CYPRESS, CA 906300018

ASSURED LIFE ASSOCIATION  
PO BOX 2397  
OMAHA, NE 681032397



AT&T  
PO Box 5025  
Carol Stream, IL 60197

AT&T Uverse  
PO Box 5014  
Carol Stream, IL 60197

Atwood, Richard

AVALON IPA  
PO BOX 261040  
ENCINO, CA 91426

Avasepian, Anita  
601 N. Kenwood St  
Glendale, CA 91206

AXMINSTER MEDICAL GROUP  
P O BOX 9668  
Mission Hills, CA 91346

Bair, Claudia  
7725 Gateway  
Apt. 1317  
Irvine, CA 92618

BAKERSFIELD FAMILY MED.  
P. O. BOX 10749  
BAKERSFIELD, CA 93389

Balmaceda, Larry T  
468 N Oxford Ave  
Los Angeles, CA 90004

BANKERS LIFE + CAS. CO  
PO BOX 1935  
CARMEL, IN 460821935

Banks, Jason M.  
31088 Quarry St  
Mentone, CA 92359

Basa, Bryan A  
822 E. Elsmere Drive  
Carson, CA 90746

BDO  
P.O. Box 677973  
Dallas, TX 75267

Beers, Ernestina  
7057 Lyric Ave  
Quartz Hill, CA 93536

Bekhor, Sandra Y  
22044 Clarendon st  
Apt 307  
Woodland Hills, CA 91367

BELLA VISTA MEDICAL GROUP  
P.O.BOX 572066  
TARZANA, CA 91357

BEN\_E\_LECT  
P.O.BOX 7809  
VISALIA, CA 93290

BENEFITADMINISTRATIVESYST  
PO BOX 2920  
MILWAUKEE, WI 53201

Bilbo, Elizabeth  
25449 Via Nautica  
Valencia, CA 91355

Biltz, Justin B  
8508 Summerdale Rd #23  
San Diego, CA 92126

BLUE CROSS  
P.O. BOX 60007  
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SIERRA HEALTH & LIFE  
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LAS VEGAS, NV 891145645

SIERRA MEDICAL GROUP  
PO BOX 7013  
LANCASTER, CA 93539

SIGNIFICA BENEFIT SERVICES  
P. O. BOX 7777  
LANCASTER, PA 17604

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BAKERSFIELD, CA 93389

SISCO  
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2080 Century Park East, Suite 1202  
Los Angeles, CA 90067

Sleep Sense  
2511 Technology Drive, Ste 112  
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Lancaster, CA 93539

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Suites 10  
Omaha , NE 68137

SOUTHERN CA LUMBER INDUSTRY  
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LOS ANGELES, CA 90017

Southern Cal. Edison  
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Rosemead, CA 91772

Southern California Edison  
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SOUTHLAND SAN GABRIEL VAL  
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ALHAMBRA, CA 91802

Spectrum - Time Warner Cable  
PO Box 60074  
City Of Industry, CA 91716

Spectrum Glendale / Time Warner Cable  
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Spectrum Time Warner / Time Warner Cable  
PO Box 60074  
City Of Industry, CA 91716

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SIOUX FALLS, SD 571091110

STARMARK  
PO BOX 2942  
CLINTON, IA 527332733

STATE FARM  
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GREELEY, CO 80633

Storquest \_ Rancho Cucamonga East  
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Rancho Cucamonga, CA 91739

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Poway, CA 92064

Sunset Healthcare Solutions, Inc  
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Bloomington, IL 60108

SYNERMED  
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MONTEREY PARK, CA 91754

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5236 Yarmouth Ave Apt 113  
Encino , CA 91316

TelePacific Communications  
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San Diego, CA 92150

TEMECULA VALLEY PHYSICIANS MEDICAL GROUP  
PO BOX 12018  
HEMET, CA 92546

Thammasan, Chaninthon  
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PANORAMA CITY, CA 91402

THE BOON GROUP\_ HEALTHSMART  
PO BOX 559017  
AUSTIN, TX 78755

The Hartford

THE HEALTH PLAN  
1110 Main Street  
Wheeling, WV 26003

THE HEALTH PLAN

The Joint Commission  
P.O. Box 92775  
Chicago, IL 60675

Thrivent  
4321 N. Ballard Road  
Appleton, WI 54919

TIME WARNER CABLE  
PO BOX 60074  
CITY OF INDUSTRY , CA 91716

Time Warner Cable  
PO Box 60074  
City of Industry, CA 91716

Top Quality Gloves  
PO Box 66  
Glenolden, PA 19036

TORRANCE HOSPITAL IPA  
2355 CRENSHAW BLVD #150  
TORRANCE, CA 905013341

Torres, Patricia  
2056 West Lingard Street  
Lancaster, CA 93536

TRANSAMERICA LIFE INS  
PO BOX 3350  
CEDAR RAPIDS, IA 524063350

TRI\_CITY MEDICAL CENTER  
4002 VISTA WAY  
OCEANSIDE, CA 92056

TRIBAL HEALTH PARTNERS TPA  
P. O. BOX 71490  
PHOENIX, AZ 85050

TRICARE EAST  
PO BOX 7981  
MADISON, WI 537077981

TRICARE FOR LIFE  
PO BOX 7890  
MADISON, WI 537087890

TRICARE NORTH REGION  
PO BOX 870140  
SURFSIDE BEACH, SC 295879741

TRICARE OVERSEAS INTERNATIONAL SOS  
PO BOX 7968  
MADISON, WI 537077968

TRICARE OVERSEAS LATIN AMERICA, CANADA, PACIFI  
PO BOX 7985  
MADISON, WI 537077985

TRICARE\_WEST REGION  
P. O. BOX 202112  
FLORENCE, SC 295022112

Triumph.M, LLC  
P.O. Box 11076  
Bakersfield, CA 93389

Trollman Properties LLC  
P.O. Box 80228  
City of Industry, CA 91716

Turner, Staffano  
P.O. Box 280011  
Northridge , CA 91328

UC IRVINE HEALTH MEDICAL GROUP  
PO BOX 19544  
IRVINE, CA 92623

UCLA MEDICAL GROUP  
10920 WILSHIRE BLVD #400  
LOS ANGELES, CA 90024

UFCW UNION FOOD EMPLOYEES\_Secondy to Medicare  
PO BOX 6010  
CYPRESS, CA 90630

UFCW\_ BC  
P. O. BOX 60007  
LOS ANGELES, CA 90060

UHC COMMUNITY PLAN\_MEDICARE  
PO BOX 30995  
SALT LAKE CITY, UT 841300995

UHC Student Resource  
P.O. BOX 809025  
DALLAS, TX 753809025

UHC\_ Medicare Replacement Plan  
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SALT LAKE CITY, UT 84131

Ultimate Aquarium Services  
1883 Wallace St.  
Simi Valley, CA 93065

UMR  
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SALT LAKE CITY, UT 84130

UNIFIED LIFE INSURANCE COMPANY  
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OVERLAND ARCH, KS 66225

UNITED AGRICULTURAL PLAN  
54 CORPERAT PK  
IRVINE, CA 92606

UNITED AMERICAN  
P. O. BOX 8080  
MCKINNEY, TX 750708080

UNITED FOOD UNION\_ BC  
P.O. BOX 60007  
LOS ANGELES, CA 90060

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P.O. BOX 30555  
SALT LAKE CITY, UT 841300551

UNITED HEALTH CARE  
P O BOX 30557  
SALT LAKE CITY, UT 84130

United Health Care Shared Service  
P. O. BOX 30783  
Salt Lake City, UT 84130

UNITED HEALTHCARE  
P.O. BOX 740800  
ATLANTA, GA 303740800

UNITED PHYSICIANS INTERNATIONAL INC.  
1032 SOUTH GARFIELD AVE  
ALHAMBRA, CA 91801

UNIVERSAL CARE\_BRAND NEW DAY  
PO BOX 438  
Park Ridge, IL 90068



UPMC  
PO BOX 2999  
PITTSBURG, PA 15230

UPS  
PO Box 894820  
Los Angeles, CA 90189

USAA LIFE INS.CO\_MEDICARE  
9800 FREDERICK RD  
SAN ANTONIO, TX 782880001

VA LOMA LINDA \_ HEALTH CARE SYSTEM  
Fee Service 136  
11201 BENTON ST.  
LOMA LINDA, CA 92357

VA Sepulveda Ambulatory Care Center  
16111 Plummer St. Mail Code 136C\_Fee  
North Hills, CA 91343

Valley Physicians Network  
P. O. BOX 6903  
Rancho Cucamonga, CA 91729

VANTAGE MEDICAL GROUP  
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DEPT 100  
CORONA, CA 92881

Vasquez, Marjorie  
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Little Rock , CA 93543

Ventura County Tax Collector  
800 South Victoria Avenue  
Ventura, CA 93009

Vermilion, Brian  
5323 Osbun Rd  
San Bernardino, CA 92404

Vermilion, Matthew  
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Waterloo, IA 50704

VGM Fulfillment  
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Waterloo, IA 50704

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Los Angeles, CA 90020

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PO Box 22698  
Long Beach, CA 90801

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20209 Allentown Dr  
Woodland Hills , CA 91364

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PO BOX570220  
TARZANA, CA 91357

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AGOURA HILLS, CA 91376

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Woods II, Richard  
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WRITERS GUILD OF AMERICA\_BC  
P. O BOX 60007  
LOS ANGELES, CA 900600007

XEROX STATE HEALTHCARE  
P.O. BOX 15700  
SACRAMENTO, CA 958521700

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Hemet, CA 92543

Yancey, Melissa A  
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Canyon Lake, CA 92587

York Insurance Services, Inc  
PO BOX 619079  
ROSEVILLE, CA 95661

Young Ko, M.D.  
44215 15th St. West #303  
Lancaster, CA 93534

Zack Bowser - Empire Management  
1317 S. Diamond Bar Blvd.  
Diamond Bar, CA 91765

Zelis\_Auxiant  
PMB 418 15560 N FLW Blvd  
Scottsdale, AZ 85260

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>GREGORY M. SALVATO (SBN 126285)  gsalvato@salvatoboufadel.com  JOSEPH BOUFADEL (SBN 267312)  jboufadel@salvatoboufadel.com  SALVATO BOUFADEL LLP  777 South Figueroa Street, Suite 2800  Los Angeles, CA 90017  Telephone: (213) 484-8400</p> <p><input checked="" type="checkbox"/> Attorney for: ADVANCED SLEEP MEDICINE SVCS.</p>	<p>FOR COURT USE ONLY</p>
<p align="center"><b>UNITED STATES BANKRUPTCY COURT  CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION</b></p>	
<p>In re:</p> <p>ADVANCED SLEEP MEDICINE SERVICES, INC.  a California corporation,</p> <p align="right">Debtor(s).</p>   <p align="right">Plaintiff(s),</p>   <p align="right">Defendant(s).</p>	<p>CASE NO.:</p> <p>ADVERSARY NO.:</p> <p>CHAPTER: 11</p>  <p align="center"><b>CORPORATE OWNERSHIP STATEMENT  PURSUANT TO FRBP 1007(a)(1)  and 7007.1, and LBR 1007-4</b></p>  <p align="right">[No hearing]</p>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, (Printed name of attorney or declarant) Kermit Newman, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation  
☐ I am a party to an adversary proceeding  
☐ I am a party to a contested matter  
☐ I am the attorney for the Debtor corporation

2.a. ☒ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

ASMS Holding Company, Inc. holds 100% of the corporation's equity interests

[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 03/03/2021

By:  CEO  
Signature of Debtor, or attorney for Debtor

Name: Advanced Sleep Medicine Services, Inc.  
Printed name of Debtor, or attorney for Debtor

**RESOLUTION AND WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF  
ADVANCED SLEEP MEDICINE SERVICES, INC.**

**AUTHORIZING FILING OF CHAPTER 11 PETITION  
AND OTHER RESOLUTIONS**

March 2, 2021

The undersigned, constituting the sole member of the Board of Directors (the “Board”) of Advanced Sleep Medicine Services, Inc., a California corporation (the “Company”), at a meeting of the Board held on March 2, 2021, to take the following actions under the stockholder agreements, bylaws, or articles of incorporation of each Company and the laws of California:

**WHEREAS**, the Board has considered the financial condition and circumstances of the Company, including without limitation the assets and liabilities of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s operational performance;

**WHEREAS**, the Board has reviewed, considered and received the recommendations of the Company’s management and the Company’s professional advisors as to the relative risks and benefits of a bankruptcy proceeding; and

**WHEREAS**, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, stockholders, and other stakeholders, that the Company be authorized and empowered to file, at such time, if any, as is deemed appropriate by an authorized officer of the Company, a voluntary petition for relief (the “Petition”) under chapter 11 (including subchapter V thereof) of title 11 of the United States Code (the “Bankruptcy Code”), for the purpose of initiating a bankruptcy case (the “Bankruptcy Case”) for the Company and restructuring its financial affairs and for all other lawful purposes under the Bankruptcy Code.

**NOW THEREFORE, BE IT RESOLVED**, that, in the judgment of the Board, it is desirable and in the best interest of the Company, its creditors, stockholders, other stakeholders, and parties in interest that the Petition be filed on behalf of the Company;

**RESOLVED FURTHER**, that filing of the Petition on behalf of the Company be, and the same hereby are, approved and adopted in all respects and that Kermit Newman, or any other person designated and so authorized to act (the “Authorized Officer”) acting alone or together, be, and each is hereby authorized, empowered and directed on behalf of, and in the name of, the Company (i) to execute and verify the Petition as well as any other ancillary documents and to cause the Petition to be filed with the Bankruptcy Court, and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;



**RESOLVED FURTHER**, that in connection with the foregoing, the Authorized Officer, is hereby designated as the individual with primary and/or sole responsibility for handling matters in the Bankruptcy Case;

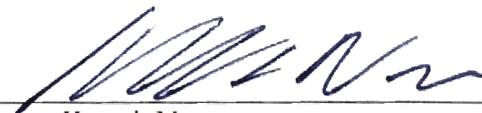
**RESOLVED FURTHER**, that the Authorized Officer is authorized and empowered, on behalf of and in the name of the Company to execute, verify and file with the Bankruptcy Court, or cause to be executed, verified and/or filed with the Bankruptcy Court (or direct others to do so on his behalf) all necessary documents, including, without limitation, the petitions, schedules, lists, motions, applications and other papers and documents necessary or desirable in connection with the Bankruptcy Case and to take any and all other actions deemed necessary, proper, or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of each;

**RESOLVED FURTHER**, that the Authorized Officer is authorized and empowered to retain on behalf of the Company, the law firms of Salvato Boufadel, LLP, as general bankruptcy counsel, and Baer, Negrin & Troff LLP, as special corporate counsel, subject to the approval of the Bankruptcy Court, to render legal services to, and to represent the Company in connection with such proceedings and all other related matters in connection therewith, on such terms as the Bankruptcy Court shall approve;

**RESOLVED FURTHER**, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer (and its designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action to: execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments and other documents; and pay all expenses, including but not limited to filing fees, in each case as in such officer's officers' judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

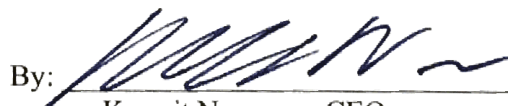
**RESOLVED FURTHER**, that any and all actions taken by the Authorized Officer pursuant to the foregoing resolutions are hereby approved; and

**IN WITNESS WHEREOF**, the undersigned has executed this Resolution and Written Consent as of the date set forth above.



Kermit Newman  
Sole Board Member

ASMS Holding Company, a Delaware corporation


By: 

Kermit Newman, CEO  
Sole Shareholder

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: ADVANCED SLEEP MEDICINE SERVICES, INC., a California corporation,  <div style="text-align: right;">Debtor(s).</div>	CASE NUMBER:  <div style="text-align: center; padding: 10px;"><b>DEBTOR'S REQUEST TO <u>ACTIVATE</u> ELECTRONIC NOTICING (DeBN)</b></div>

Debtor Electronic Bankruptcy Noticing (DeBN) is a voluntary program that enables a debtor to receive by email the orders and court-generated notices normally sent by U.S. mail to a mailing address. **A debtor must complete and file this form with the court to activate a DeBN account. Joint debtors must each complete and file a separate form.**

ACTIVATION REQUEST	
<input checked="" type="checkbox"/> Pursuant to Federal Rule of Bankruptcy Procedure 9036, I request that the court deliver orders and court-generated notices to my email address rather than by U.S. mail to my mailing address.	
DEBTOR'S NAME AND EMAIL ADDRESS	
<b>My name is:</b> Kermit Newman	
<b>My email address is:</b> (CAPITAL letters only)	K N E W M A N @ S L E E P D R . C O M
<b>Confirm email address:</b> (CAPITAL letters only)	K N E W M A N @ S L E E P D R . C O M
Select one:  <input type="radio"/> I am the Debtor in this bankruptcy case. <input checked="" type="radio"/> The Debtor in this bankruptcy case is a corporation, partnership, or other legal entity, and I am the authorized representative.	

DEBTOR'S SIGNATURE
<ol style="list-style-type: none"> <li>1. I understand that <b>my request is limited</b> to the email delivery of only orders and court-generated notices that are filed by the U.S. Bankruptcy Court. Documents filed by a bankruptcy trustee, creditors, and other parties that require service upon me must continue to be served by U.S. mail or in person as required by court rules.</li> <li>2. I understand that by requesting email notification, the court may establish my DeBN account and deliver to me, by email, documents filed by the court in <b>any current or future case</b> from any bankruptcy court in which I am listed with the same name and mailing address, including cases in which I am a creditor, plaintiff or defendant.</li> <li>3. I understand that I will be assigned a DeBN account number and <b>my DeBN account will be activated</b> after I complete, sign, and file this "Debtor's Request to Activate Electronic Noticing (DeBN)" form.</li> <li>4. I understand that emails sent by the court's noticing center may arrive in my email spam folder and I should regularly check it for electronic delivery of my orders and court-generated notices. I understand further that my DeBN account will be deactivated by the court if an email is returned undelivered or "bounces back," and the court <b>will instead serve orders and court-generated notices delivered by U.S. mail to my mailing address.</b></li> </ol> <p><i>I have read and understand the requirements set forth above and I agree to the terms and conditions of the Debtor Electronic Bankruptcy Noticing (DeBN) program. I request delivery of orders and court-generated notices to my email address indicated above rather than to my mailing address.</i></p>
Date: <u>3/3/2021</u> Signature: 

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.